

| RECONCILIATION OF SHARE CAPITAL AUDIT | | | |
|---------------------------------------|--|-----------|----------|
| Scrip code* | 532410 | | |
| NSE Symbol | | | |
| MSEI Symbol | | | |
| ISIN | INE330E01023 | | |
| Name of the company* | Transcorp International Limited | | |
| Registered office address | | | |
| Registered office address* | Plot No. 3, Haf Pocket, Sector 18A, Dwarka, Phase-II, Near Veer Awas Kargil Apartment, | | |
| Registered office state* | DELHI | | |
| Registered office city* | NEW DELHI | | |
| Registered office district* | NEW DELHI | | |
| Registered office pin code* | 110075 | | |
| Registered office contact number* | ISD Code* | STD Code* | Number* |
| | 91 | 011 | 30418901 |
| Registered office fax | | | |
| Registered office country* | INDIA | | |
| Registered office website | www.transcorpint.com | | |
| Registered office email | dilip@transcorpint.com | | |
| Correspondence address | | | |
| Same as above | No | | |
| Correspondence address | Share Division Office: 5th Floor, Transcorp Tower, Moti Doongri Road, | | |
| Correspondence state | RAJASTHAN | | |
| Correspondence city | JAIPUR | | |
| Correspondence district | JAIPUR | | |
| Correspondence pin code | 302004 | | |
| Correspondence contact number | ISD Code | STD Code | Number |
| | 91 | 0141 | 4118888 |
| Correspondence fax | | 0141 | 2609918 |
| Correspondence country | INDIA | | |
| Correspondence email | dilip@transcorpint.com | | |
| Reporting quarter* | 30-09-2019 | | |
| Face value* | 2 | | |

| Stock Exchange Details : | Name of stock Exchange | Listed Capital | % Of total issued capital |
|---|------------------------|----------------|---------------------------|
| Name of other stock exchanges where the company's securities are listed | BSE Ltd | 31782744 | 100 |
| Remarks | | | |

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 FRN 001857C
 MNo. 71045



UDIN 19071045AAAABR7172

Place : Jaipur

Date : 17/10/2019

| Capital Details : | | |
|---|------------------|---------------------------|
| | Number of shares | % Of total issued capital |
| Issued capital* | 31782744 | |
| Listed capital (BSE) (As per company records)* | 31782744 | 100 |
| Held in dematerialised form in CDSL* | 2209058 | 6.95 |
| Held in dematerialised form in NSDL* | 29482464 | 92.76 |
| Physical* | 91222 | 0.29 |
| Total no.of shares* | 31782744 | 100 |
| Reasons for difference if any, Between issued capital and listed capital* | 0 | |
| Reasons for difference if any, Between issued capital and total number of shares* | 0 | |
| Reasons for difference if any, Between listed capital and total number of shares* | 0 | |

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17/10/19



| Certifying the details of changes in share capital during the quarter under consideration as per Table below : | |
|---|----|
| Whether changes during the quarter* | No |

| | |
|--|-----|
| Register of members is updated* | Yes |
| If not, Updated upto which date | |
| Reference of previous quarter with regards to excess dematerialised shares, If any. | |
| Has the company resolved the matter (excess dematerialised shares mentioned above) in the current quarter ?* | NA |
| If not, Reason why ? | |

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17/10/19



| Mentioned the total no.of requests, If any, confirmed after 21 days and the total no.of requests pending beyond 21 days with the reasons for delay | | | |
|--|-----------------|---------------|-------------------|
| Total no.of demat requests | No.of requests* | No.of shares* | Reasons for delay |
| Confirmed after 21 days* | 0 | 0 | NA |
| Pending for more than 21 days* | 0 | 0 | NA |
| Remarks | | | |

| Compliance Officer Details | |
|---|--|
| Whether Qualified Company Secretary is Compliance Officer * | Yes |
| Whether Compliance officer appointed | Yes |
| Name of the compliance officer* | Mr Dilip Kumar Morwal |
| Date of Appointment | 30-01-2006 |
| Designation* | Company Secretary & Compliance Officer |
| Membership Nos | ACS-17572 |
| Telephone no.* | 0141-4004999 |
| Fax no. | 0141-2609918 |
| E-mail id* | dilip@transcorpint.com |
| Whether any change in Compliance Officer during the previous 2 quarters* | No |
| Whether the previous Compliance Officer was Qualified Company Secretary * | |



FRN 001857C
M.No 071045



UDIN 19071045AAAABS9357

Place JAIPUR
Date : 17/10/2019

| Details of Previous Compliance Officer | |
|---|--|
| Previous Compliance Officer Name | |
| Membership Nos | |
| Date of Appointment | |
| Date of Cessation | |

| Certifying Auditor Details | |
|---|--|
| CA/CS* | Chartered accountant |
| Name of certifying auditor* | Mr. Anand Prakash Jain |
| Date of issue of report* | 17-10-2019 |
| Address* | 556, 5th Floor, Sunny Mart, New Atish Market, Mansarovar |
| City* | Jaipur |
| Pincode* | 302020 |
| Contact no.* | 91-9314680888 |
| Fax no. | - |
| Email | anandjain175@hotmail.com |
| Membership no.* | 71045 |
| Firms registration number of audit firm | 001857C |
| Name of the firm* | Anand Jain & Co. |
| COP number* | 001857C |
| Registrar and Share Transfer Agent Details | |
| Appointment of common agency for share registry work* | Yes |
| Whether Registered with SEBI | |
| Name of RTA | Alankit Assignments Ltd |
| SEBI registration no. | INR000002532 |
| Address | 3E/7 Jhandewalan Extension |
| State | Delhi |
| City | New Delhi |
| Pincode | 110055 |
| Contact no. | 011-42541234 |
| Fax number of RTA | - |
| E-mail id | rta@alankit.com |
| Website Address | www.alankit.com |
| Whether any change in Registrar and Share Transfer Agents * | No |
| Previous Registrar and Share Transfer Agents Name | |
| Date of Cessation | |
| Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE) | |

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17/10/2019



Annexure - II

FORMAT FOR RECONCILIATION OF SHARE CAPITAL AUDIT REPORT. (Separate for each ISIN)

(details should be certified by the auditors)

| | |
|-----------------------------|---|
| 1 For Quarter Ended | 30-09-19 |
| 2 ISIN : | INE330E01023 |
| 3 Face Value : | 2 |
| 4 Name of the Company | Transcorp International Limited |
| 5 Registered Office Address | Plot No. 3, HAF Pocket, Sector 18A, Dwarka, Phase-II, New Delhi |
| 6 Correspondence Address | 5th Floor, Transcorp Towers, Moti Doongri Road, Jaipur |
| 7 Telephone & Fax Nos. | 0141-4004888 and 0141-2372066 |
| 8 Email address | dilip@transcorpint.com |

9 Names of the Stock Exchanges where the company's securities are listed :

| | Number of shares | % of Total Issued Cap. |
|---|------------------|------------------------|
| 10 Issued Capital | 31782744 | - |
| 11 Listed Capital (Exchange-wise) (as per company records) | 31782744 | 100 |
| 12 Held in dematerialised form in CDSL | 2209058 | 6.95 |
| 13 Held in dematerialised form in NSDL | 29482464 | 92.76 |
| 14 Physical | 91222 | 0.29 |
| 15 Total No.of shares (12+13+14) | 31782744 | 100 |

16 Reasons for difference if any, between (10&11) , (10&15) , (11&15) :

17 Certifying the details of changes in share capital during the quarter under consideration as per Table below :

| Particulars*** | No.of shares | Applied / Not Applied for listing | Listed on Stock Exchanges (Specify Names) | whether intimated to CDSL | whether intimated to NSDL | In-prin. appr. pending for SE (Specify Names) |
|----------------|--------------|-----------------------------------|---|---------------------------|---------------------------|---|
| NA | | | | | | |

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify).

- 18 Register of Members is updated (Yes / No)
If not, updated upto which date
- 19 Reference of previous quarter with regards to excess dematerialised shares, if any.
- 20 Has the company resolved the matter mentioned in point no.19 above in the current quarter ? If not, reason why ?
- 21 Mentioned the total no.of requests, if any, confirmed after 21 days and the total no.of requests pending beyond 21 days with the reasons for delay :

| Total No.of demat requests | No.of requests | No.of shares | Reasons for delay |
|-------------------------------|----------------|--------------|-------------------|
| Confirmed after 21 Days | 0 | 0 | N.A. |
| Pending for more than 21 days | 0 | 0 | N.A. |

- 22 Name, Telephone & Fax No. of the Compliance Officer of the Co.
- 23 Name, Address, Tel. & Fax No., Regn. no. of the Auditor
- 24 Appointment of common agency for share registry work
- 25 Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.)



FRN 001857C

M.No 071045

UDIN 19071045AAAA BR 7172

PLACE: JAIPUR

Date : 17/10/2019

